

WEB MANUAL ENTRAPASS





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What's New in EntraPass web 8.10

EntraPass web has been redesigned and redeveloped to deliver a more streamlined improved user interface. Silverlight is no longer an installation requirement, and downloading a system to your local machine is a simple two-step procedure. For operational speed, graphical icons are intuitive, tabs replace the dockviews, and the system remembers the position of the last opened screen. Setting up hardware components is simplified by a sequential column layout. The logical visual architecture makes monitoring and changing the hardware configuration direct.

The popular feature action scheduler has been added to EntraPass web. Once you apply full access to the operator in EntraPass workstation you can use EntraPass web to create one-off actions, or recurring actions.



Getting started

Download EntraPass web from your web server where you installed SmartLink. If you encounter problems, click the **Having problems installing EntraPass web?** link.

There is one installer version available for download, as the video package DLL used in EntraPass web requires a 32-bit operating system. The 32-bit installer works on a 64-bit operating system.

- 1 On the EntraPass web download page, click the DOWNLOAD button.
- **2** Choose to save the file to your local machine, or run immediately.
- **3** If you saved the file, click the EntraPass web installer package.
- **4** When the installation finishes, open the client. Your system's name should appear on the log in window. If you have more than one system installed, a list of systems appears, click the system you want.
- 5 Enter your **Username** and **Password**. Click **Login**.

Note...

If your system does not appear on the list, click the **Pencil** icon, and copy and paste the system name and URL address into the **System name** and **URL** fields. Click **Save**.

Security hardening guide

Kantech recommends the following setup, configuration, and installation measures to ensure the highest level of security for EntraPass. Failure to comply with the following security configuration may result in a weakened operational state with related security vulnerabilities. For further information, see your product installation guide for specific instructions. To comply with recommended security standards, complete the following steps:

- 1 Deploy EntraPass on a Virtual Local Area Network (VLAN).
- 2 For an encrypted layer of security during data transit, use Hypertext Transfer Protocol Secure (HTTPS) instead of HTTP. You must obtain a Secure Socket Layer (SSL) certificate from a certificate authority (CA), and generate it for the EntraPass web website. For information on how to implement SSL in IIS (Internet Information Services) refer to Microsoft's website. https://support.microsoft.com/en-nz/help/299875/how-to-implement-ssl-in-iis

Note...

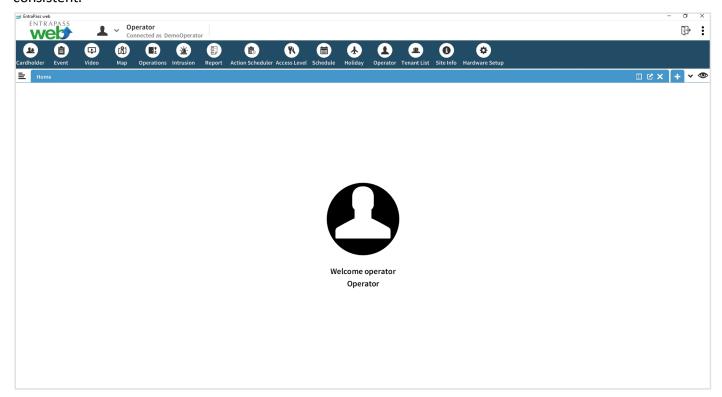
This link is for reference only. Contact Microsoft for support on how to implement SSL.

3 - Change default passwords during installation.



Views

The home page displays the banner, the function navigation, the function header, and the function tab sections. The content displayed, and highlighted in these sections changes, but the structure remains consistent.



Banner

The banner section contains the following icons:

- Operator: click to change a Password, to Add photo, or to Log out.
- Log out: to exit the system.
- More options: click for the following functions:
 - **Options** see the **Options** section for more detail.
 - Help opens the administration manual.
 - Exit the application.



Options

E-mail notification

The **e-mail notification** sends a message to defined recipients when an alarm occurs on any item included in the **Watchlist**.

- 1 Enter an e-mail address in the **Recipients** field. Enter each e-mail address on its own line.
- **2** Select an associated schedule from the **Schedule** list. The system sends the notification within the schedule start and end time.

Software version

View details of all EntraPass software devices.

Settings

- 1 For **Operator settings**, click the **Reset** button to clear operator settings, for example customized columns, and tags.
- 2 For Warning dialogs, click the Reset button to reinstate warnings that were dismissed using the Don't show again option.

Installation

Some advanced features require the installation of a package, click Install for the package you want:

- VideoEdge package contains the American Dynamics software development kit (SDK).
- Exacq video package contains evapi.dll and the EntraPass dynamic-link libraries (DLLs) required for the DVR video features.
- Virtual Keypad package contains the EntraPass DLLs required for the intrusion features.

Function navigation

The function navigation contains the operational, configuration, and installation functions available on EntraPass web.

Function header

The function header displays the following icons:

- Switch Account icon, for more information, see Switch account.
- The selected function tab
- Split screen tab
- Undock tab
- Close tab
- Add tab



• Watchlist icon. Setup the watchlist in Operations.

Function arrow

To view a list of tab functions, click the function arrow:

- Split tab horizontally
- Split tab vertically
- Close tab
- Close all tab
- Close other tabs
- Dock all
- The last section displays all open tabs. Select a tab from the list to bring into focus.

Function tab

The function tab manages the selected function, and may have many panes. The selected function tab is blue, other open tabs are black.

Mandatory fields

A field with a blue tag containing an asterisk indicates a mandatory field.



Switch account

Use **Switch account** to change from one account to another account. You must have more than one account set up in EntraPass workstation, and the user must have permission to switch accounts.

Note...

For more information about creating accounts, refer to the **Account** section in the EntraPass Help.

Switching accounts

- 1 On the function header, click the **Switch account** icon to open the **Switch account** pane.
- 2 From the account list, select an account and double-click. Click Yes to the Switch Account message.
- **3** Click the **Switch account** icon again to hide the pane.

Note...

To return to system level, open the **Switch account** pane, and click the **Return to system** link.



Cardholder

Use **Cardholder** to add, import, or export a user's card details. Cardholder features include access levels, usage restrictions, privileges, badge printing, tenants, and personal information.

The top section of the **Cardholder** tab contains the following buttons:

- Card view: displays the Photo, Cardholder name, Card type, State, and Card number of defined cardholders in a grid format.
- Table view: displays the Photo, Cardholder name, Card type, State, Start date, End date, Card number and Using end date in a table format. For a full list of available columns, right-click on the table header for the context menu.
- Add: opens the Add cardholder tab, where you can add a new cardholder and define associated options.
- **Import**: imports cardholders in a CSV format.
- **Export**: exports cardholders in a CSV format. The file contains the title of each exported column that you can use as a template for an import.
- **Search**: enter part of a word, or the entire word. The system filters automatically one second after writing in the field, and lists the results alphabetically.
- **Search in**: use to refine your search. The list uses labels applied in the **Additional Information** section.
- Quick filter: filters using six common parameters.
- Reset: clears all search and filter results.

When you select a cardholder, the following buttons appear:

- Edit
- Last transactions
- Print badge
- Duplicate
- Delete



Adding a Cardholder

- 1 Click the Cardholder tab, and click the Add button.
- 2 In the Name field, enter the full name of the cardholder.
- **3** In the **Card number** field, choose between a five or six digit numerical Wiegand 26-bit format, or a 32-bit global card format. The default card format is HHHH:DDDDD (hexadecimal and decimal 32-bit) for v7.40 and higher. For more information on card formats, see the EntraPass manual, in the Options section, Defining a card display format.
- **4** In the **End date & Exp. Hour** field, select the date you want the card to expire. If you select an end date, the card ceases to function after this date.
- 5 In the E-mail field, enter an e-mail address.
- **6** In the **Card Type** field, select the appropriate type from the list.
- **7** Optional: For hattrix systems, in the **Filter** field, select the appropriate building to assign to the cardholder.
- **8** Select the **Trace** check box, if you want to generate an event every time the user presents the card at a reader. You can request and generate a report containing the card traced event.
- 9 Select the Lost/Stolen field, if the user reports the card as lost or stolen. The card ceases to function.

Enabling go Pass

- 1 Select the **go Pass** check box to use a smartphone as a card. When you select **go Pass**, the following fields are mandatory:
 - E-mail
 - Language
 - E-mail notification
 - Card number
 - End date & Exp. hour
- **2** Select the **E-mail notification** check box to receive log on credentials when registering go Pass. EntraPass automatically enters the cardholder's credentials into the go Pass application.
- **3** From the **Language** list, choose English or French.

Adding an identification photo

- 1 Click the **Camera** icon, and choose to import a photo or take a photo if you have a camera on your PC. For a cardholder, complete the following sections:
 - Access level
 - Options



- Badge
- Tenants
- Additional information
- Comments

Access level

Use access levels to determine where and when the card is valid. The default access level is **always valid**. Cardholders with always valid access, have access to all doors at any time. To restrict access, you must create a specific access level, and configure door exceptions. To create an access level, complete the following steps:

- 1 Click **Access level** on the lower-left section of the tab, and choose the appropriate site, multi-site gateway, or global gateway. To create sites, use **Hardware setup**.
- 2 From the Select an access level list, select the appropriate access level.
- **3** If you selected a multi-site gateway, click the arrow link to add an additional access level, or a door exception, and click **Add**. A maximum of five access levels are available.
- **4** If you selected a global gateway, click the arrow link to add a secondary access level, or a door exception, and click **Add**. A maximum of 13 access levels are available.
- 5 Select an access level from the list.
- **6** In the **Door Exceptions** area, click **Add** to configure door exceptions and schedule.
- 7 From the **Select door** list, select a door.
- 8 From the Select schedule list, select a schedule. Create a schedule in Schedule.
- 9 Choose to either **Include** or **Exclude** the selected door and schedule.

Options

- **1** In the **Validation date** area, the **Start date** indicates the card creation date. Click the calendar to choose the date.
- 2 In the End date field, click the calendar to select the date you want the card to expire.
- 3 To delete a cardholder from EntraPass when the card reaches expiry date, select the **Delete when** expired check box. Use this option with the **End date** field. If a card expires and is not deleted, previous events generated by this card are stored in the archive file.
- **4** To limit the number of times a cardholder can use the card within the validation date, select the **Enable** usage restriction check box.
- **5** Enter the number in the **Maximum card usage** field.
- **6** If you want the counter to return to zero when the cardholder reaches the limit, select the **Reset to zero** check box.



7 - In the PIN parameters area, select the Wait for keypad check box to force users to enter a PIN to access all doors. Enter the cardholders four or five digit personal identification number in the PIN field.

Note...

The system denies access to the door until the cardholder enters the correct PIN. PIN access is only required when the door is defined with a reader and a keypad. Use **Hardware Setup** to define a door with a reader and a keypad. The keypad schedule must also be valid for the door.

- **8** In the **Privileges** area, select **Extended Delay** to facilitate a cardholder with a physical disability. Define the appropriate delay for the Door in **Hardware Setup**.
- 9 To override a defined passback configuration, select the **Disable passback** option.
- 10 To swipe a card two or three times on a KT-400, or KT-1 reader, select the Multi-swipe check box.
- **11** To override door security measures, select the **Privilege operation** check box. Set the Supervisor level according to the cardholder's privileges.

Badge

- 1 From the Layout list, select a layout.
- 2 To preview and print the badge, click **Preview badge**.
- 3 To choose a predefined barcode or enter a custom barcode, click Add barcode.
- **4** To upload a new signature, click the **Add signature** link.
- **5** For hattrix systems, select the **Request print badge** check box to print the badge.
- **6** To activate the cardholder's badge in the system, click **Activate badge**.

Tenants

- 1 To link the cardholder to a tenant, click Link a tenant.
- **2** To find a tenant, complete one of the following:
 - Enter a name in the Search field.
 - Select a group from the **Tenant list**. A results table lists all the tenants in that group with associated **ID**, **PIN**, **Phone number**, and **Access schedule**.
- **3** To create a new tenant profile, click **Quick add**.
 - **a** In the **Tenant name** field, enter a name.
 - **b** In the **ID** field, enter an ID.
 - **c** In the **PIN** field, enter a four to six digit number.
 - **d** In the **Phone number** field, enter a phone number.
 - e From the Access schedule list, select a schedule.



Note...

You can complete the tenant's profile in the **Tenant List** function.

4 - To edit a tenant, select the tenant and click Quick edit. Complete steps a to e listed above.

Additional information

For additional information, use fields with editable labels for company specific requirements:

- Corporate Edition, 10 fields.
- Global Edition, 40 fields.
- 1 Hover the mouse over the field label, and a pencil appears. To open the **Edit information** label, click the pencil.
- 2 In the Primary language field, enter the label you want.
- **3** Optional: In the **Secondary language** field, enter the label in a different language.

Comments

Use the free text comment box for content not catered for the previous sections.



Event

The **Event** tab receives and displays system events that are current, or historical. The table columns include: **Date and time**, **Event**, and **Description**. Different colors on event rows indicate different events. The configuration in the EntraPass workstation server determines the events displayed.

The top section of the **Event** tab contains the following buttons:

- Display map
- Display live
- Display replay
- Display cardholder
- Display device

When you select an event, buttons relevant to the event appear. When you click the button, the associated map, video, cardholder, or device opens in a new tab.



Video

Use **Video** to define video views for viewing and monitoring purposes. You can associate components including sites, and controllers with video views. Define the video server and cameras using EntraPass workstation.

The top section of the Video tab contains the following buttons:

- Cameras button: displays a list of existing cameras in the left panel.
- **Views** button: displays a list of existing views in the left panel. A view is a saved layout with preferred cameras and servers.
- **Camera layout** option buttons: If more cameras exist than the layout displays, the system displays the first cameras. See the following list for nine different layout options:
 - One camera
 - Four cameras
 - Six cameras
 - Seven cameras
 - Eight cameras
 - Nine cameras
 - o Ten cameras
 - Thirteen cameras
 - Sixteen cameras
- Clearbutton: removes all cameras from the displayed view. If you clear the view, the Add as a view, Full screen, and Playback buttons become unavailable.
- Add as a view button: click to add a new layout with preferred cameras and servers.
- **Full screen** button: displays the current layout in full screen.
- On screen display check box: select to display the server name, and the camera name next to each camera.
- Playback button: displays the playback view for all cameras in the selected view.

Adding a camera to a layout

- 1 Click the Video tab, click the Cameras button, and click the camera layout option you want.
- **2** Drag a camera from the left panel and drop it into one of the sections in the layout. If you select a camera, the **Full screen**, **Replay** and **Playback** buttons appear.



- **3** To bring the camera view to a full screen window, click **Full screen**. To return to the original layout, press the **Esc** button on the keyboard.
- **4** To view the last 30 seconds of recording, click the **Replay** button. To control viewing, use the **Play**, **Pause** button, and play bar.
- **5** To open the playback window, click the **Playback** button.

Requesting playback recordings

- **1** On a layout, select a camera, and click the **Playback** button. A request for playback applies to all cameras displayed. The playback window appears, and contains the following functions:
 - a Start date: is the current date.
 - **b** Start hour: is the current time minus one hour.
 - **c Duration**: the default duration is one hour. Select up to a maximum of 99 hours 59 minutes.
 - d Start: sends the playback request to the DVR.
 - e Cancel: cancels a request in progress.
 - f Play toolbar: contains Fast rewind, Rewind, Pause, Play and Fast forward buttons.
- 2 To request the previous hour's recording, click **Start**.
- **3** If you want to specify a date, start hour, and duration, enter the appropriate values in the fields. Click **Start**.

During a playback session, live video function stops and the **Export video** button, and the **Snapshot** button appear.

The playback recordings appear on the lower section of the window. A timeline appears at the top. A **Rewind** button is at the beginning of the timeline and a **Forward** button is at the end. Use the **Rewind** and **Forward** buttons to move left or right on the time scale. When the player starts, a progress bar indicates the time position. Playback bars under the timeline represent the camera or cameras. The following colors on the playback indicate motion triggers:

- **Gray**: no recording.
- Green: no motion or alarm event recorded.
- Blue box: motion detected.
- Red box: alarm detected.
- **4** To export the video, click the **Export video** button, and save to your local machine.
- 5 To export a snapshot of the current view, click the **Snapshot** button, and save to your local machine.
- **6** To exit **Playback**, click the **Live** button.



Controlling a Pan-Tilt-Zoon (PTZ) camera

- 1 To activate the PTZ controls, select a PTZ camera. A **virtual joystick** with arrows in four directions and a circle in the center appears.
- **2** Move the center of the joystick in the direction you want to move the camera. To zoom the camera in and out, use the mouse wheel, or press the + and signs on the keyboard.
- **3** To preset different camera positions, click the **Preset** icon on the lower-right section of the screen. All the presets associated with the PTZ camera display.
- **4** To add a new preset position, click the + icon , enter a new name and click **Save**. To view additional commands, select a preset from the menu list:
 - Add: a dialog box opens and prompts you to enter a name for the new preset.
 - **Rename**: a dialog box opens and prompts you to enter a new name for the preset.

Note...

The **Rename** option is available for Exacq cameras only.

- **Update/Replace**: if you confirm the prompt, the system saves the current position of the camera in the preset.
- **Delete**: if you confirm the prompt, the system deletes the current preset.

Views

- 1 Click the **Views** button for a list of saved layouts with selected cameras.
- **2** To select a view, click the view, or hover over the view and wait for the mouse pointer to change to a cross. You can now drag the view to the layout.
- 3 To delete a view, select the view and right-click for the context menu. Click **Delete**.



Map

A graphic map corresponds to a secured area of the system where components are located on a connection. With maps, you can view the exact location of a component, for example a door, an input, a camera, an alarm partition, and a zone.

You can perform manual operations directly from the component and execute tasks with or without confirmation. When you right-click the component, a context menu appears with a list of appropriate operations. You can assign a specific action to the icon by using the double-click action, when editing a map.

You can create as many maps as you need. Each map displays up to 250 components, including using live video as a background. The option to import graphics, or maps from other programs is also available. Choose from the following formats: BMP, EMP, WMF, JPEG, GIF, PCX, PNG, TIF, and PCD.

For category component icons, see the following table. A context menu for each icon lists the various operations available for each component. The icon changes to reflect a status change.



Table 1: Component icons

lcon	Name	Component description	Context menu actions
	Door	Door locked	Lock Unlock One time access Temporary unlock Back to schedule Set unlock schedule Clear unlock schedule Arm Disarm Enable reader Disable reader Disable door contact Door contact back to schedule Last access Full access Edit in new tab
	Elevator	Elevator locked	Same as door actions
	Relay	Relay	Activate Deactivate Temporary activate ate Back to schedule Full status Edit in new tab



lcon	Name	Component description	Context menu actions
± 💝	Input	Input	Normal supervision Continuous supervision No supervision No supervision temporarily
	Мар	Indicates a lower level map.	Display map
a	Camera	Camera indicates the location of a camera.	Display live
	Video view	_	Display live
	Video server	_	
<u>-</u> <u>'</u>	Intrusion panel	_	Full status



lcon	Name	Component description	Context menu actions
	Intrusion com- ponents	Partition	Partition armed away Partition armed stay Partition armed no entry delay Partition armed with code Disarm partition with code Full status Note: Actions vary according to the type of intrusion panel.
□	System	_	Default double-click action Pointer position Remove icon

The top section of the **Map** tab contains the following buttons:

- Add
- Edit
- Duplicate
- Delete

The left pane contains a list of the existing maps.

Adding a map

- 1 Click the Map tab, and click the Add button.
- 2 The system automatically displays the first item on the list. Click the list to select another map.
- **3** In the **Primary language** field, enter a name for the map.
- **4** Optional: In the **Secondary language** field, enter a name in a different language.
- **5** Click the **Add map image** button and add the appropriate map.



6 - If you want to change the map, click the **Change map image** button. If you want to remove the map, click **Remove map image**. Click **Save**.

Adding a component to a new map

- 1 Go to the component category in the left pane, and drag and drop the component to a specified location on the map. Once you have used the component, it is no longer available in the left pane.
- **2** To identify the name of the component, hover the mouse over the component.
- **3** To assign a double-click action to a component, right-click the component for the context menu, click **Default double-click action**, and click the appropriate component action.
- **4** To point the component icon in the correct direction, select the component, and click the appropriate pointer position: **Top**, **Bottom**, **Left**, **Right**.
- 5 To remove a component icon, click **Remove icon**. Click **Save**.

Note

If a component category is unavailable, it means you have not defined it in **Hardware setup**, or EntraPass web does not support the component.

Editing a map

- 1 Click the **Map** tab, select a map from the left pane, and click the **Edit** button.
- 2 Repeat steps 1 to 5 in Adding a component to a new map.

Duplicating a map

- 1 Click the Map tab, select a map from the left pane, and click the Duplicate button.
- 2 Click the **Duplicate** button. The **Duplicate map** tab appears.
- **3** In the **Primary language** field, enter a name for the new map.
- 4 Optional: In the Secondary language field, enter a name in a different language. Click Save.

Deleting a map

- 1 Click the **Map** tab, and select a map from the left pane.
- **2** Click **Delete**. A message appears asking **Do you want to delete this map?** Click **Delete** again to confirm the deletion.



Operations

Use **Operations** to view, and to perform operations on the doors, relays, and inputs in a site or gateway in real-time. To modify doors, relays, and inputs, go to the **Hardware setup** function.

The top section of the **Operations** tab contains the following list and check boxes:

- All sites and gateways
- Doors
- Relays
- Inputs

Viewing doors, relays, and inputs

- 1 In the Operations tab, select one of the following from the All sites & gateways list:
 - All sites & gateways.
 - · An individual site.
 - An individual gateway.

The first time you use the list, **All sites & gateways** is the default, for subsequent usage, the system remembers your last choice.

- 2 Depending on what you want to view, select one or all of the following component check boxes:
 - Doors
 - Relays
 - Inputs

The components associated with that site or gateway appear, with icons to indicate their status. When you select a component, the component appropriate actions appear in the top section of the **Operations** tab.

Select one or all of the following three icons on the top section of the component appropriate to your requirements:

- **Pin**: to pin the component to the beginning of the list.
- Magnifying glass: to view a full status on the component.
- Watch: to watch important events from the component.

See the following table for component colors that indicate different states.



Table 2: Component color

Component color	State	
Gray	Disconnected	
Black	Normal/Ready/Deactivated	
Blue	Activated	
Orange	Pre-alarm/Stay	
Red	Alarm	

See the following sections for manual actions you can perform on doors, relays, and inputs. Depending on your action choice, icons appear in the lower section of the component box.

Manually perform actions on doors

Select a door, and the following door actions appear in the top section:

- Lock: manually locks the selected door.
- **Unlock**: manually unlocks the selected door.
- One time access: allows a single access to the selected door. Once a cardholder triggers the contact, the one time access expires.
- **Temporary unlock**: temporarily unlocks a door for a specified time. Enter a time delay in the digit field. When the delay expires, the door relocks automatically.
- Back to schedule: to revert to the defined locking schedule for the selected door.
- Unlock schedule, Set: selects an unlock schedule for the selected door.
- Unlock schedule, Clear: clears any previously set unlock schedule.
- Arm: sends an arming request to the alarm panel.
- **Disarm**: sends a disarming request to the alarm panel.

Note...

Arm and **Disarm** only available for wireless locks, or doors controlled by a KT-1, and KT-400 under a multisite gateway.

• **Display live**: If you defined video in the door settings, the video displays live.

Note...

If a button is unavailable, it means the door is already in that state.



In addition to the above door actions, the following actions are available in the context menu. Right-click the door to view the following actions:

- Enable reader: sends an enable request to the reader.
- **Disable reader**: sends a disable request to the reader.
- **Disable door contact**: disables the door contact.
- Door contact back to schedule: to revert to the defined normal schedule for the contact
- Last access: indicates the cardholder who last accessed the door.
- **Full status**: provides a summary of the current actions defined for the door.

Note...

If a button is unavailable, it means the reader is already in that state.

• Edit in new tab: opens the Hardware setup tab, where you have access to all doors, relay, and inputs settings. If Edit in New tab is unavailable, it means the user does not have access to the Hardware setup function.

Manually perform actions on relays

Select a relay, and the following relay actions appear in the top section:

- **Activate**: to activate a relay, which was previously deactivated by an operator, event, schedule, or input in alarm.
- **Deactivate**: to deactivate a relay, which was previously activated by an operator, event, schedule, or input in alarm.
- **Temporary activate**: to temporarily activate a relay, or group of relays for a specified time. Enter a time delay in the digit field. When the delay expires, the relay deactivates automatically.
- Back to schedule: to revert to the defined schedule for the selected relay.

Note...

If a button is unavailable, it means the relay is already in that state.

In addition to the above relay actions, the following actions are available in the context menu. Right-click a relay to view the following actions:

- **Full status**: provides a summary of the current actions defined for the relay.
- Edit in new tab: opens the Hardware setup tab, where you have access to all doors, relay, and inputs settings. If Edit in New tab is unavailable, it means the user does not have access to the Hardware setup function.

Note...

If a button is unavailable, it means the relay is already in that state.



Manually perform actions on inputs

Select an input, and the following input actions appear in the top section:

- **Normal supervision**: to revert to the defined state in the **Hardware setup** function.
- **Continuous supervision**: to monitor the selected input at all times.
- **No supervision**: to terminate the supervision of the selected input, regardless of its schedule, and start monitoring with the next pre-defined schedule.
- **Temporary no supervision**: to stop temporarily the supervision of the selected input. Enter a time delay in the digit field. When the delay expires, the input reverts to the defined schedule automatically.

Note...

If a button is unavailable, it means the input is already in that state.

In addition to the above input actions, the following actions are available in the context menu. Right-click the door to view the following actions:

• Full status: provides a summary of the current actions defined for the input.

Note...

If a button is unavailable, it means the input is already in that state.

• Edit in new tab: opens the Hardware setup tab, where you have access to all doors, relay, and inputs settings. If Edit in New tab is unavailable, it means the user does not have access to the Hardware setup function.



Intrusion

Use **Intrusion** to view and manually change in real-time the status of some actions on partitions, virtual keypads, and zones in a multi-site or global gateway.

The top section of the **Intrusion** tab contains the following list and check boxes:

- Gateways
- Partitions
- Virtual keypads
- Zones

Viewing partitions, virtual keypads, and zones

- 1 In the Intrusion tab, select a gateway from the gateway list.
- 2 Depending on what you want to view, select one or all of the following component check boxes:
 - Partitions
 - Virtual keypads
 - Zones

The components associated with the selected gateway appear, with icons to indicate their status. When you select a component, the appropriate component actions appear in the top section of the **Intrusion** tab.

- **3** Select one or all of the following three icons on the top section of the component appropriate to your requirements:
 - **Pin**: to pin the component to the beginning of the list.
 - Magnifying glass: to view a full status on the component.
 - Watch: to watch important events from the component.

Different component colors indicate the following states:

- Gray: offline
- Green: ready
- Black, when a zone is in alarm and the system is not armed: not ready
- Orange: armed with either entry or exit delays
- Blue: armed
- Red: in alarm

Note...

If an armed partition has a false alarm, and the zone returns to normal, the partition stays in the **In alarm** status until the partition is disarmed.

When a cardholder enters the first zone of an armed partition, the system activates the entry delay.



Manually perform actions on the DSC NEO and PowerSeries partitions

Select a partition, and the following partition actions appear in the top section:

- Partition armed away: to arm the area when all cardholders leave the area.
- Partition armed stay: to arm the perimeter of the area while cardholders remain in the area.
- Partition armed no entry delay: to arm the area when no one else will enter the area.
- Partition armed with code: to use a code to arm the site.
- **Disarm partition with code**: to use a code to disarm the site.

Note...

If a button is unavailable, it means the partition is already in that state.

In addition to the above partition actions, the following actions are available in the context menu. Rightclick the partition to view the following action:

• Full status: provides a summary of the current actions defined for the partition.

Manually perform actions on the DSC MAXSYS partitions

Select a partition, and the following partition actions appear in the top section:

- Partition armed with code
- Disarm partition with code
- Output 1 Toggle
- Output 2 Toggle
- Output 3 Toggle
- Output 4 Toggle
- Output 5 Toggle
- Output 6 Toggle
- Output 7 Toggle
- Output 8 Toggle

Note...

If a button is unavailable, it means the partition is already in that state.

In addition to the above partition actions, the following actions are available in the context menu. Rightclick the partition to view the following actions:

• Full status: provides a summary of the current actions defined for the partition.



Manually perform actions on a virtual keypad

Select a keypad, and a **Keypad** button appears in the top section:

- 1 To use the virtual keypad, click the Virtual keypad button.
- 2 When finished, click the Exit button on the virtual keypad.

Manually perform actions on the DSC NEO zones

Select a zone, and the following zone actions appear in the top section:

- **Zone bypass**: to exclude a specific zone before arming the system.
- Zone unbypass: to clear a bypass.

Note...

If a button is unavailable, it means the zone is already in that state.

In addition to the above zone actions, the following actions are available in the context menu. Right-click the zone to view the following actions:

• **Full status**: provides a summary of the current actions defined for the zone.



Report

Use the Report function to generate the following report types:

- Quick report: generate a quick report based on basic events.
- Cardholder report: generate a detailed cardholders report.
- **Component report**: generate a door list report based on access level or card type.
- **Custom report**: generate a custom report based on an existing template.



Generating a quick report

Four buttons in the upper function section indicate, which stage of the report you are currently defining. The following list outlines the stages:

- 1 Filter selection
- 2 Customize
- 3 Processing
- 4 Completed

1 - Filter selection

- 1 In the **Event selection** area, select the event or events you want in the report. If you want to include all events, select the **All events** check box.
- 2 In the Interval area, choose one of the following options:
 - Start date & time, and End date & time fields: to select specific start and end dates.
 - Last 24 hours, is the default choice.
 - Last 72 hours
 - Last 5 days
 - Last 7 days
- **3** In the **Event type** area, choose one of the following options:
 - Normal: includes events that occurred under normal circumstances.
 - Abnormal: includes events that occurred outside normal circumstances.
 - **Normal & Abnormal**: includes events that occurred under normal circumstances, and outside normal circumstances.
 - Watchable: includes events listed in the Watchlist.
- **4** In the **Output** area, select one of the following options from the **Output destination** button:
 - Local: to save the report to your computer.
 - **Email**: to send the report from the server.
- 5 Click Next.

2 - Customize

- 1 In the **Select columns** area, click the **Add/Subtract** button to open the column list.
- **2** Labels with a tick next to them appear in the report. Click the label once to select it, and click again to clear it. The **Date** label is mandatory.
- **3** Click **Next** to proceed to the **Processing** stage, or click **Previous**, to return to the **Filter selection** section.



3 - Processing

During the **Processing** stage, you see a process circle indicate the process activity. Once completed the system automatically proceeds to the **Completed** stage.

4 - Completed

- 1 The generated report appears. Choose one of the following export options:
 - Export as PDF
 - Export as Excel
- 2 Click Finish.



Generating a cardholder report

Four buttons in the upper function section indicate which, stage of the report you are currently defining. The following list outlines the stages:

- 1 Report type
- 2 Customize
- 3 Processing
- 4 Completed

1 - Report types

In the Choose cardholder list based on area, choose one of the following options to base the report:

- Entire database: to select all users for the report.
- **Door**: to select a specific door, or doors for the report.
- **Card type**: to select a specific card type for the report.
- Access level: to select a specific access level for the report.



Entire database report

1 - Report type, entire database

Select **Entire database**, and click **Next** to proceed to the **Customize** stage.

2 - Customize, entire database

- 1 In the Select columns area, click the Add/Subtract button to open the column list.
- **2** Labels with a tick next to them appear in the report. Click the label once to select it, and click again to clear it. The **Name** label is mandatory.
- **3** In the **Define filters** area, select the parameters to filter the report results. Parameters are grouped into five categories:
 - By card state
 - By cardholder state
 - By feature
 - By group
 - By field
- 4 To select a parameter, select the check box, or select from the parameter list.
- 5 Click **Next** to proceed to the **Processing** stage, or click **Previous**, to return to the **Report type** stage.

3 - Processing

During the Processing stage, you see a process circle indicate the process activity. Once completed the system automatically proceeds to the **Completed** stage.

4 - Completed

- 1 The generated report appears. Choose one of the following export options:
 - Export as PDF
 - Export as Excel
- 2 Click Finish.



Door report

1 - Report type, Door

In the **Choose door** area, you see a list of all sites and their associated doors.

- 1 Under the site name, click the arrow to view defined doors for the site.
- **2** To select each door individually, select the check box next to the door.
- **3** To select all doors in a site, select the **Select all** check box, next to the arrow label.
- 4 To select all doors in all sites, select the **Select all doors** check box.
- 5 To view sites only, click the Collapse all view.
- 6 To view sites and doors, click the Expand all view.
- **7** Click **Next** to proceed to the **Customize** stage.

2 - Customize, Door

In the **Choose door** area, you see a list of all sites and their associated doors.

- 1 In the Select columns area, click the Add/Subtract button to open the column list.
- **2** Labels with a tick next to them appear in the report. Click the label once to select it, and click again to clear it. The **Door** and **Name** labels are mandatory.
- **3** In the **Define filters** area, select the parameters to filter the report results. Parameters are grouped into five categories:
 - By card state
 - By cardholder state
 - By feature
 - By group
 - By field
- 4 To select a parameter, select the check box, or select from the parameter list.
- 5 Click **Next** to proceed to the **Processing** stage, or click **Previous**, to return to the **Report type** stage.

3 - Processing

During the Processing stage, you see a process circle indicate the process activity. Once completed the system automatically proceeds to the **Completed** stage.

4 – Completed

- 1 The generated report appears. Choose one of the following export options:
 - Export as PDF



- Export as Excel
- 2 Click Finish.



Card type report

1 – Report type, Card type

In the **Choose card type** area, you see a list of all card types defined in the system.

- 1 To select each card type individually, select the check box next to the card type.
- 2 To select all card types, select the **Select all card types** check box.
- **3** Click **Next** to proceed to the **Customize** stage.

2 - Customize, Card type

- 1 In the Select columns area, click the Add/Subtract button to open the column list.
- **2** Labels with a tick next to them appear in the report. Click the label once to select it, and click again to clear it. The **Card type** and **Name labels** are mandatory.
- **3** In the **Define filters** area, select the parameters to filter the report results. Parameters are grouped into five categories:
 - By card state
 - By cardholder state
 - By feature
 - By group
 - By field
- 4 To select a parameter, select the check box, or select from the parameter list.
- 5 Click **Next** to proceed to the **Processing** stage, or click **Previous**, to return to the **Report type** section.

3 - Processing

• During the **Processing** stage, you see a process circle indicate the process activity. Once completed the system automatically proceeds to the **Completed** stage.

4 - Completed

- 1 The generated report appears. Choose one of the following export options:
 - Export as PDF
 - Export as Excel
- 2 Click Finish.



Access level report

1 – Report type, Access level

In the **Choose access level** area, you see a list of all sites, and their associated access levels.

- 1 Under the site name, click the arrow to view defined access levels for the site.
- 2 To select each access level individually, select the check box next to the access level.
- **3** To select all access levels in a site, select the **Select all** check box, next to the arrow label.
- **4** To select all access levels in all sites, select the **Select all access levels** check box.
- 5 To view sites only, click the Collapse all view.
- 6 To view sites and doors, click the Expand all view.
- **7** Click **Next** to proceed to the **Customize** stage.

2 - Customize, Access level

- 1 In the Select columns area, click the Add/Subtract button to open the column list.
- 2 Labels with a tick next to them appear in the report. Click the label once to select it, and click again to clear it. The Access level name, Name, and Card number labels are mandatory.
- **3** In the **Define filters** area, select the parameters to filter the report results. Parameters are grouped into five categories:
 - By card state
 - By cardholder state
 - By feature
 - By group
 - By field
- 4 To select a parameter, select the check box, or select from the parameter list.
- 5 Click **Next** to proceed to the **Processing** stage, or click **Previous**, to return to the **Report type** section.

3 - Processing

During the **Processing** stage, you see a process circle indicate the process activity. Once completed the system automatically proceeds to the **Completed** stage.

4 – Completed

- 1 The generated report appears. Choose one of the following export options:
 - Export as PDF
 - Export as Excel



2 - Click Finish.



Generating a component report

Three buttons in the upper function section indicate, which stage of the report you are currently defining. The following list outlines the stages:

- 1 Report type
- 2 Processing
- 3 Completed

1 - Report type

In the **Select type** area, choose from the following options:

- Door Based on access level
- Door Based on card type

Door - Based on access level

In the **Choose access level** area, you see a list of all sites and their associated doors.

- 1 Under the site name, click the **arrow** to view defined doors for the site.
- **2** To select each door individually, select the check box next to the door.
- **3** To select all doors in a site, select the **Select all** check box, next to the **arrow** label.
- **4** To select all doors in all sites, select the **Select all doors** check box.
- 5 To view sites only, click the Collapse all view.
- 6 To view sites and doors, click the Expand all view.
- 7 Click Next to proceed to the **Customize** stage.

Door - Based on card type

In the **Choose card type** area, you see a list of all card types.

- 1 To select a card type, select the check box next to the label.
- 2 To select all card types, select the **Select all card types** check box.
- 3 Click Next to proceed to the Processing stage, or click Previous, to return to the Report type section.

2 - Processing

During the **Processing** stage, you see a process circle indicate the process activity. Once completed the system automatically proceeds to the **Completed** stage.



3 – Completed

- 1 The generated report appears. Choose one of the following export options:
 - Export as PDF
 - Export as Excel
- 2 Click Finish.



Generating a custom report

You must configure custom reports in the EntraPass workstation. Three buttons in the upper function section indicate, which stage of the report you are currently defining. The following list outlines the stages:

- 1 Report selection
- 2 Processing
- 3 Completed

1 - Report selection

- 1 In the **Choose report** area, select a report from the list. The list of reports available depends on your company's requirements.
- 2 In the Interval area, choose one of the following options:
 - Start date & time, and End date & time fields: to select specific start and end dates.
 - Last 24 hours, is the default choice.
 - Last 72 hours
 - Last 5 days
 - Last 7 days
- 3 In the **Output** area, for all reports, select one of the following options from the **Output destination** button:
 - Local: to save the report to your computer.
 - **Email**: to send the report from the server.
- 4 Click Next.

2 – Processing

During the **Processing** stage, a process circle indicates the process activity. Once completed the system automatically proceeds to the **Completed** stage.

3 – Completed

- 1 The generated report appears. Choose one of the following export options:
 - Export as PDF
 - Export as Excel
- 2 Click Finish.



Action scheduler

Use **Action Scheduler** to create one-off actions, or recurring actions. You can apply tags to actions and use the tags to filter the type of actions displayed. To enable action scheduler in EntraPass web, assign the security level **Action scheduler operation** to the user in EntraPass workstation.

The top section of the **Action Scheduler** tab contains the following buttons:

- Add
- Export as PDF
- Export as Excel

Adding an action

- 1 Click the Action Scheduler tab, and click the Add button.
- 2 In the **Primary language** field, enter the action name.
- **3** Optional: In the **Secondary language** field, enter the action name in a different language.
- **4** In the **Schedule** area, select the action you want to occur.
- **5** In the **date** field, select the day, and enter the time to complete the action. The action you select determines the names of the date field, and if you need to complete an additional time field.
- **6** Select a tag from the **Tag** list. Each new name generates a new tag. Fifty tags is the maximum amount possible.
- 7 If you want to delete an action once it has executed, select the **Delete action when expired** check box.
- **8** If you want the action to repeat, select a type of recurrence from the **Frequency** list. These are the frequency options:
 - None
 - Daily
 - Weekly
 - Monthly
 - Annually
- **9** In the **Counter** field, select how many recurrences.
- 10 In the Components area, click Add to open the Select component window.
- **11** Click a component to select, click again to clear. You can select one component, or multiple components. Click **Select**, and click **Save**.



Access level

Access levels determine where and when a card is valid. The default access level is **Always valid**. Cardholders with **Always valid** access, have access to all doors at any time. To restrict access, you must create a specific access level, and configure door exceptions. To define an access level, select a door and assign a schedule and if appropriate, a floor group to it. Use the function **Access Level** to add, edit, duplicate, or delete an access level.

The top section of the **Access Level** tab contains the following field and buttons:

- Select component
- Add
- Edit
- Duplicate
- Delete

Selecting a component

Select a site from the **Select a component** list. The following items appear:

- Access levels view
- Doors view
- Search field

Access levels view

The access levels view displays a list of existing access levels. Select an access level, and in the right pane, view all doors assigned to that access level, and their corresponding schedule and floors group.

Adding an access level

- **1** From the **Select a component** list, select a site.
- 2 Click the Access levels view, and click the Add button. A table with a list of doors for that site appears.
- **3** In the **Primary language** field, enter a name for the new access level.
- **4** Optional: In the **Secondary language** field, enter a name in a different language.
- **5** Select one of the doors. A **Schedule Assign** button appears, and if the site has more than one floor, the **Floor group Assign** button appears.
- **6** Click the **Schedule Assign** button, and select a schedule from the list on the left pane. For elevator doors, click the **Floor group assign** button.



- **7** View the right pane for schedule details, click **Select**, and **Save**.
- **8** In the site table, blue rectangles indicate an assigned schedule. Hover the mouse over the blue rectangles to view schedule times.
- 9 In the site table, select the door again, and click the Floor group Assign button.
- **10** Select the floor group from the list, click **Select**, and **Save**.
- **11** In the site table, a white square in the **Floors** column indicates an assigned floor group. Hover the mouse over the white square to view floor group.

Editing an access level or adding an additional door

- 1 From the **Select a component** list, select a site.
- 2 Click the Access levels view, and select an access level from the list.
- **3** Click the **Edit** button. A table with a list of doors for that site appears.
- 4 Repeat steps 5 to 11 in Adding an access level task.

Duplicating an access level

- 1 From the Select a component list, select a site.
- **2** Click the **Access levels view**, and select an access level from the list.
- 3 Click the **Duplicate** button. The **Duplicate access level** tab appears.
- **4** In the **Primary language** field, enter a name for the new access level.
- **5** Optional: In the **Secondary language** field, enter a name in a different language. Click **Save**.

Deleting an access level

- 1 From the **Select a component** list, select a site.
- **2** Click the **Access levels view**, and select an access level from the list.
- **3** Click **Delete**. A message appears asking **Do you want to delete this access level?** Click **Delete** again to confirm the deletion.

Doors view

The doors view displays a list of existing doors and elevators. Select a door or elevator and in the right pane, view all access levels assigned to that door, and their corresponding schedule and floors group.

Editing Access level schedules and floors

1 - Select a site from the **Select a component** list.



- **2** Click the **Doors view**, and select a door from the door list. All access levels assigned to that door, and their corresponding schedule display. If appropriate, their floors group display.
- **3** Select a schedule from the **Schedule** list of the access level you want to change.
- 4 Select a floor group from the **Floors** list of the access level you want to change. Click **Save**.



Schedule

A schedule indicates when the system executes certain operations, for example:

- Automatically unlocking doors
- · Permitting access to employees
- Running automatic reports
- Monitoring inputs

It also determines when the system acknowledges events, or when to activate relays controlling different functions, for example lighting and heat. A schedule can have up to 20 intervals. Each interval has a start and end time. You can select each of these intervals for seven days of the week, and for four holidays. You can program 99 schedules per site, and an unlimited number of system schedules.

EntraPass web supports two types of schedule:

- System schedules: for global functions that are not loaded in controllers.
- **Site schedules**: for sites, define up to 99 schedules per site. You must enable the advance schedule for site schedules in EntraPass workstation. Go to **Options**, click **System parameters configuration**, and click **Schedule**.

Table 3: Schedule categories and associated functions

System schedules for global functions	Site schedules for hardware components		
Event parameters	Power supervision-controllers		
Operators login	Unlock-doors		
Video triggers	REX-doors		
Workstation	Activation mode-relay		
_	Monitoring-input		

If you assign or define schedules, make sure you select the proper category for the schedule. For example, if you assign or define a system schedule, the schedule is available for components in this category. If you select a schedule for hardware components, the system groups the schedules by site. If you define two sites in the system, the system creates two separate groups of schedules for each site.

The top section of the **Schedule** tab contains the following field and buttons:

System



- Add
- Edit
- Duplicate
- Delete

Selecting a component

Select a gateway or site from the **Select component** list. The system lists existing schedules assigned to that site. Select a schedule, and in the right pane, view the schedule table.

Adding a schedule

- 1 Click the **Schedule** tab, and click the **Add** button.
- 2 In the **Primary language** field, enter a name for the new schedule.
- **3** Optional: In the **Secondary language** field, enter a name in a different language.
- 4 Select the **Extended** check box to setup a schedule with 20 intervals. This is the default setting.
- **5** In the **Interval** field, enter a start time, and an end time.
- **6** Select the check boxes for the days of the week, and the holidays you want for the new schedule, or use the **Period** field.
- **7** The **Period** field is a quick selection option.

Table 4: Quick selection

Click to select seven days of the week, and four holidays.
Click to select seven days of the week.
Click to select five business days of the week.
Click to clear all selections.

8 - To add a new interval, click the Add interval button. Repeat steps 5 to 7. Click Save.

Editing a schedule

- 1 Select a system or site from the **Select component** list, and select a schedule from the schedule list.
- 2 Click the Edit button.
- **3** Repeats 5 to 7 in the **Adding a schedule** task for each interval.



Duplicating a schedule

- 1 Select a site from the **Select component** list, and select a schedule from the schedule list.
- **2** Click the **Duplicate** button. The **Duplicate schedule** tab appears.
- **3** In the **Primary language** field, enter a name for the schedule.
- 4 Optional: In the **Secondary language** field, enter a name in a different language. Click **Save**.

Deleting a schedule

- 1 Select a site from the **Select component** list, and select a schedule from the schedule list.
- **2** Click **Delete**. A message appears asking **Do you want to delete this access level**? Click **Delete** again to confirm the deletion.



Holiday

Use holidays to assign extra days to a schedule. The system treats holidays differently to other days. It is best practice to program holidays at the beginning of the year. This makes it easier to adjust for floating holidays for the current year. Four holiday types are available.

Choose to define a holiday globally as a system holiday, or by sites. EntraPass treats holidays in different sites separately, for example, you can define a particular day as a holiday for one site, but as a regular day for another.

The top section of the **Holiday** tab contains the following buttons:

- Add
- Edit
- Duplicate
- Delete

To select a holiday, use the **Search** field, or the holiday list in the left pane.

- **Search** field: enter part of a word, or the entire word. The system filters automatically one second after writing in the field, and lists the results alphabetically.
- **Site** list: automatically lists all holidays defined in the system alphabetically.

Adding a holiday

- 1 Click the **Holiday** tab, and click the **Add** button.
- **2** In the **Primary language** field, enter a name for the holiday.
- **3** Optional: In the **Secondary language** field, enter a name in a different language.
- 4 Select the holiday from the date field.
- 5 If you want the holiday to repeat annually, select the **Recurring** check box.
- **6** If you have a hattrix system, click the **System** button. The **Switch** button appears. **Sites** is the default value.
- 7 In the appropriate row, click one of the following holiday types, **None** is the default value:
 - None
 - Hol 1
 - Hol 2
 - Hol 3



- Hol 4
- 8. Click Save.

Editing a holiday

- 1 Select a holiday from the left pane.
- 2 Click the **Edit** button. A table with a list of assigned system and sites for that holiday appears.
- **3** Repeat steps 4 to 8 in **Adding a holiday** task.

Duplicating a holiday

- 1 Select a holiday from the left pane.
- 2 Click the **Duplicate** button. The **Duplicate holiday** tab appears.
- **3** In the **Primary language** field, enter a name for the holiday.
- **4** Optional: In the **Secondary language** field, enter a name in a different language. Click **Save**.
- 5 Repeat steps 4 to 8 in Adding a holiday task.



Operator

An operator is someone who uses EntraPass web. Different operator types include the following:

- Web- Installer
- · Web- Administrator
- Web- Operator

An installer has the highest level of security, with administrator next, and then operator.

Use the function **Operator** to view, add, and edit an operator's details.

The top section of the **Operator** tab contains the following buttons and fields:

- Card view: displays the operator's Photo, Operator name, Login name, and E-mail in a card format.
- Table view: displays the operator's Photo, Operator name, Login name, and E-mail in a table format.
- Add: opens the Add operator tab, where you can add a new operator and define associated options.
- **Search**: enter part of a word, or the entire word. The system filters automatically one second after writing in the field, and lists the results alphabetically.
- **Search in**: use to refine your search, select one of the following: **Operator name**, **Login name**, or **Email**.
- Reset: clears all search and filter results.

When you select an operator, the following buttons appear:

- Edit
- Delete

Adding an operator

- 1 Click the **Operator** tab, and click the **Add** button.
- 2 If you want to define the operator and activate immediately, click **Enable**. **Enable** is the default state.
- **3** If you want to define the operator and not activate immediately, click **Disable**.
- 4 In the Name field, enter the full name of the cardholder.
- 5 In the Login name field, enter a unique name with a minimum of six characters.
- **6** In the **Password** field, enter a minimum of seven characters.
- 7 In the **Confirm password** field, re-enter the password.
- **8** In the **Email** field, enter an e-mail address. E-mail is mandatory only if you select the **EntraPass web**, or **EntraPass go** check boxes.



- **9** The **Language** automatically defaults to the primary language. The system uses this language for e-mail notifications.
- **10** Select one of the following security levels from the **Security level** list:
 - Administrator
 - Guard
 - Installer
- 11 Select a workspace from the Workspace list.
- **12** To e-mail the operator a link to install EntraPass web, select the **EntraPass web** check box.
- 13 To e-mail links to the operator to install EntraPass go, select the EntraPass go check box.

Password options

- 1 To request a password change from the operator at the next login, select the **Change password at next login** check box.
- **2** To disable the system if the operator enters an incorrect password, select the **Disable on bad password** check box. Enter how attempts the system allows before disabling.
- **3** If you want to time limit the operator's password, select the **Days before password reset** check box. Enter how many days in the field, maximum is 120 days.

Validation date

If you want to end the operator's access to the system, select the **Operator** expiration date check box. Enter the end date.



Tenant list

A tenant is a resident in an apartment building, or an employee in a company. A tenant list represents the tenants inside a building. Depending on the amount of doors in a building, you can have one tenant list, or many tenant lists for a building. EntraPass pushes tenant lists to the Kantech Telephone Entry System (KTES), where a tenant can grant access to a visitor.

The top section of the **Tenant list** tab contains the following icons:

- Add list
- Edit list
- Duplicate list
- Delete list
- Add tenant
- Edit tenant

To select a tenant list, use the **Search** field or the tenant list in the left pane.

- **Search** field: enter part of a word, or the entire word. The system filters automatically one second after writing in the field, and lists the results alphabetically.
- Tenant list: automatically lists all tenant lists defined in the system alphabetically.

Adding a tenant list

- 1 Click the **Tenant List**, and click the **Add list** button.
- **2** In the **Name** field, enter the full name of the cardholder.
- **3** In the **Primary language** field, enter a name for the new tenant list.
- **4** Optional: In the **Secondary language** field, enter a name in a different language.
- **5** In the **ID length** field, select a number from one to five. This is the tenant's identification code and a visitor uses it to call the tenant.
- **6** In the **PIN length** field, select a number from four to six. This is the tenants Personal Identification Number (PIN).
- 7 Select a Wiegand display format from the Wiegand display format on LCD list. Click Save to return to the Tenants List configuration tab. The system automatically assigns a Master tenant to a new tenant list.

Editing a tenant list

1 - Select a tenant list from the left pane.



- 2 Click the Access levels view, and select an access level from the list.
- 3 Click the Edit list button.
- 4 Repeat steps 5 to 7 in Adding a tenant list task.

Duplicating a tenant list

- 1 Select a tenant list from the left pane.
- 2 Click the **Duplicate list** button.
- 3 In the Primary language field, enter a name for the new tenant list.
- 4 Optional: In the Secondary language field, enter a name in a different language. Click Save.

Deleting a tenant list

- 1 Select a tenant list from the left pane.
- 2 Click **Delete list**. A message appears asking **Do you want to delete this tenant list?** Click **Delete** again to confirm the deletion.

Adding a tenant

- 1 Select a tenant list from the left pane, and click **Add tenant.**
- 2 If you want to define the tenant and activate immediately, click **Enable**
- **3** If you want to define the tenant and not activate immediately, click **Disable**.
- 4 In the Name field, enter the full name of the tenant.
- **5** In the **ID** field, enter the tenant's ID. This is the tenant's identification code and a visitor uses it to call the tenant.
- 6 In the PIN field, enter the tenant's PIN. This is the tenants Personal Identification Number (PIN).
- 7 In the Card number output area, select one of the following options:
 - In the Card number field, enter the card number.
 - Click **Link with a cardholder**, select a cardholder from the table, and click **Link**. The cardholder's name appears in the **Card number output** area.
- **8** In the **Phone number** field, enter the tenant's phone number. Select a schedule for the phone number.
- **9** In the **Second phone number** field, enter a second number for the tenant. Select a schedule for the phone number.

Note...

When a visitor wants to call a tenant, they use the KTES directory. If there is no answer from the first phone number, the KTES uses the second phone number.

The absence of a first phone number means the KTES cannot call the tenant.



You can save the tenant at this stage without completing the additional options. The system automatically saves the option defaults for the tenant.

Options

- 1 From the **Start date** field, select a start date . Today's date is the default.
- **2** From the **End date** field, select an end date . The **End date** is when the tenant is no longer valid and cannot access the system.
- **3** From the **Administration level** list, select one of the following:
 - Tenant
 - Maintenance
 - Owner
 - Installer
- **4** From the **Do not disturb schedule** list, select a schedule. Use this to put the tenant in a "Do not disturb" status.
 - To remove the tenants name from the directory list, when in a **Do not disturb schedule**, select the **Hide from list (do not disturb schedule)** check box.
- **5** In the **Card number output** area, select one of the following options:
 - In the Card number field, enter the card number.
 - Click **Link with a cardholder**, select a cardholder from the table, and click **Link**. The cardholder's name appears in the **Card number output** area.
- **6** If you want to display the current tenant's name, select the **Show tenant** check box.
- **7** If you want to prioritize the tenant in the KTES, select the **Prioritize in display list** check box. The KTES displays non-prioritized tenants in alphabetical order.
- 8 If you want to activate a relay, or generate a traceability event, select the **Trace** check box.
- 9 If you want to extend the number of telephone rings, select the **Extended ring** check box.
- 10 If you want to extend the unlock time for a door, select Extended door access delay.



Hardware setup

Use **Hardware Setup** to add and edit sites, connections, and controllers. You can view and edit doors, relays, and inputs.

The column layout directs the logical configuration of components. First, add a site, then a connection, then a controller, with their associated doors, relays, and inputs.

You can add multiple sites, and the content in the succeeding column depends on, which site or gateway you select. The content in the **Controllers** column depends on, which connection you select, and the content in the **Doors – Relays – Inputs** column depends on, which controller you select.



Sites and gateways

A site is composed of one or many physical connections.

A gateway controls communications between the door controllers and the server. In the case of a network communication interruption with the server, the gateway assumes complete management of a site. EntraPass Corporate Edition uses a multi-site gateway, and EntraPass Global edition and hattrix use a global gateway.

Adding a connection

- 1 Click the **Add** button to create a new site.
- 2 In the **Primary language** field, enter the site name.
- **3** Optional: In the **Secondary language** field, enter the site name in a different language.
- **4** Complete the **Site information** fields appropriate to the site. Click **Save**.

Note...

Use EntraPass workstation to create and edit a gateway.

Editing a site

Select the site, and click the **Edit** button.



Connections

There are five types of connections available, see the following table for details and compatible gateways.

Table 5: Connection types and compatible gateways

Connection type	Multi-site gateway	Global gateway	KT-NCC
Secure IP, KT-1	Yes	Yes	Yes
Secure IP, KT-400	Yes	Yes	Yes
Secure IP, IP Link	Yes	No	No
Secure IP, KTES	Yes	No	No
Direct, RS-232 or USB	Yes	Yes	Yes

Adding a connection

If you selected a gateway, you cannot add a connection. Select a site to add a connection.

- 1 In the **Connections** panel, click the **Add** button.
- 2 In the **Primary language** field, enter a name for the connection.
- **3** Optional: In the **Secondary language** field, enter a name in a different language.
- 4 In the Connection information area, select the gateway type from the Gateway list.
- 5 If you have a hattrix system, enter the zip or postal code in the Billing ZIP or postal code field.
- **6** Select a time zone form the **Time zone** list.
- **7** In the **Connection type** area, select the controller connection tab you want to connect. For each secure connection type, complete the following sections:
 - a Communication
 - b Gateway
 - c Association
 - d Additional information
 - e Comments

For a direct connection, complete the following sections:

- Communication
- Association
- Additional information
- Comments



Communication

In the **Communication** section, complete the following steps for a secure connection:

- 1 In the MAC address field, enter the MAC address of the controller.
- 2 Select a baud rate from the Controller's loop baud rate list, the default is 19200.
- 3 Choose UDP or TCP from the Protocol field.
- **4** In the **Port** field, enter the controller's **port** number.
- **5** In the **IP configuration** field, choose **Static** or **DHCP**. Select **DHCP** to obtain the IP address automatically. If you select **Static**, contact your system administrator for details to complete the following fields:
 - a IP address
 - b Subnet mask
 - c Gateway (router)
 - d DNS server

In the **Communication** section, complete the following steps for a direct connection:

- 1 In the **Communication port** field, enter the controller's port number.
- 2 Select a baud rate from the **Controller's loop baud rate** list, the default is 19200.

Gateway

In the Gateway section, the default IP address is 172.16.254.1, if you want to change this, select the **Override gateway IP address** check box. Choose from the following options:

- Select IP address, and enter the new address in the IP address field.
- Select **Domain name**, and enter the domain name, click **Test DNS** to test the connection.

Association

- 1 In the **Association** area, select a graphic map from the **Map** list.
- 2 Select a camera from the Camera/Video view list.

Additional information

In the **Additional information** pane, enter information that may be useful for identifying the connection type.



Comments

In the **Comments** pane, enter information that may be useful for identifying the connection type.



Controllers

Controllers provide audio-visual feedback on an access decision. A red LED indicator on the reader indicates a locked door, or that the system has denied access. A green LED indicator on the controller indicates an unlocked door. You can install a local door alarm that provides an audible warning if the door is forced open, or remains open after access.

The controller definition informs EntraPass of the controller's usage, and what devices are associated with it, for example, doors, inputs, relays, and output devices.

Adding a controller

Three buttons in the top function section indicate, which stage of the controller setup you are currently defining. The following list outlines the stages:

- 1 Controller
- 2 Door options
- 3 Review

1 - Controller

- 1 In the **Primary language** field, enter a name for the connection.
- **2** Optional: In the **Secondary language** field, enter a name in a different language.
- **3** In the **Controller type** area, select the controller type tab you want to connect.
- **4** In the **Serial number** field, enter the serial number of the controller. Find the serial number on the controller label.
- **5** If you select a KT-1 or KT-400 controller, the **Use ioSmart in RS-485** check box appears, select if you want to use the ioSmart reader in RS-485 mode.
- 6 Select a reader from the Reader type list. Click Next.

2 - Door options

- 1 In the **Option** area, if you want a door contact, select the **Door contact** check box.
- **2** If the door has a request to exit detector, select the **REX contact** check box. This input must be local; it must be one of the inputs on the controller operating the door.
- **3** If you want to enable an exit reader, select the **Enable exit reader** check box.
- **4** If you selected to use an ioSmart reader in RS-485 mode, enter an entry serial number in the **Entry** field, and an exit serial number in the **Exit** field. Click **Next**.



3 - Review

Review your options in the graphic and summary pane. Click Finish.

Editing a controller

If you want to disable a controller, click the **Disable** button. **Enable** is the default setting. If you want to edit any other setting complete the following steps:

- 1 In the Controller name area, enter a name for the door in the Primary language field.
- 2 Optional: In the Secondary language field, enter a name in a different language.
- **3** In the **Controller information** area, enter the serial number of the controller in the **Serial number** field. Find the serial number on the controller label.
- **4** If the firmware of the controller is lower than the firmware loaded in the system, the **Update to x.xx.xx** button appears in the **Firmware** area.

Configuration

In the Configuration section, complete the following steps to edit a controller type.

- 1 In the Reader types area, select a reader from the Reader type 1 list.
- 2 If appropriate, select a different reader from the **Reader type 2** list, and the **Reader type 3** list.
- 3 If you have more than three reader types, click Add, and select from the Reader type 4 list.
- 4 If exit readers exist on site, and you want to use them, select the **Enable exit readers** check box.
- 5 In the **End-of-line resistor** area, select one of the following options:
 - None: A dry contact, no end-of-line resistor.
 - **Single**: 5.6K, single end-of-line resistor.
 - **Double**: 2 * 5.6K, double end-of-line resistor.
- **6** In the **Keypad** area, select a keypad from the **Keypad type** list.
- **7** Optional: In the **Escape Key** list, select a number or character.
- 8 In the Modules area, select a baud rate from the Baud rate list, the default is 19200.
- **9** If you use an ioSmart card reader in RS-485 mode, select a reader template from the **Reader template** list. Click **Save**.

ioSmart readers

In the ioSmart readers section, complete the following steps to define an ioSmart reader.

1 - In the Serial number field, enter the reader's serial number.



- 2 Select a door from the **Door** list.
- **3** If your ioSmart reader includes a keypad, select the **Keypad** check box.
- 4 In the Terminals area, to configure the reader's inputs, select from the I1 list:
 - Disabled
 - Single input
 - Dual input
- **5** To configure the reader's outputs, select from the **IO2** list:
 - Disabled
 - Single input
 - Dual input
 - Lock output
 - Relay
- **6** To add an ioSmart reader to the controller, click **Add**, and repeat steps from 1 to 5.

Wireless lock

In the Wireless lock section, complete the following steps to define a wireless lock.

- 1 The **Device** column represents the number of the lock.
- 2 The **Primary description** and the **Secondary description** represent the name of the door.
- **3** If you want to define a contact to the lock, select the **Contact** check box for the door.
- 4 If you want to define a REX to the lock, select the REX check box for the door.
- **5** Enter the lock's ID in the **ID** field.
- 6 To delete a lock, click the **Delete** icon, and click **Delete** again to confirm the message **Do you want to** delete this wireless lock?
- 7 To add a wireless lock, click Add. Repeat steps 3 to 5.

Association

- 1 In the **Association** area, select a graphic map from the **Map** list.
- 2 Select a camera from the Camera/Video view list.

Comments

In the Comments pane, enter information that may be useful for identifying the door.



Doors - Relays - Inputs

To view all doors, relays and inputs associated with the controller, select the **Doors**, **Relays**, and **Inputs** check boxes, individually or collectively.



Doors

Define a door for any of the following purposes:

- An elevator door
- In/Out door
- Entry door for anti-passback.
- Exit door for anti-passback.
- Access door

You have the option to secure the door at all times, or only during defined schedules. The common locking devices used are electric door strikes, and electromagnetic locks. You can configure a door with a reader on one side or both sides. For doors equipped with two readers, you must define the outer reader as an entry reader and the inner reader as an exit reader.

Editing a door

- 1 To edit a door, select the door, and click Edit.
- **2** In the **Primary language** field, enter a name for the door.
- 3 Optional: In the Secondary language field, enter a name in a different language.
- 4 In the Lock information area, select an unlock schedule from the Unlock schedule list.
- **5** If you select the **First person** in check box, the door remains locked until the first card is granted access, while an unlock schedule is valid.
- **6** Set the **Grace period** counter for the time you want to permit a valid access before the scheduled unlock time.
- 7 Enter the time you want the door to unlock in the **Unlock time** field.
- 8 If you want to extend the unlock time, enter the time in the Extended unlock time field.
- 9 Select the relay that you want to follow the lock output, from the Relay to follow lock output list.
- **10** Choose the **Fail-safe** option, or the **Fail-secure** option in the **Door lock** field. Choose the appropriate option for your door type to lock the door when the power fails.

Table 6: Door lock types

Door lock	Lock type		
Fail-safe	Strike lock		
Fail-secure	Electromagnetic lock		



For each door, complete the following sections:

- Contact
- REX
- Keypad
- Multi-swipe
- Intrusion
- Association
- Comments

For an elevator, complete the following sections:

- Elevator
- Keypad
- Association
- Comments

Contact

A door contact monitors several door conditions, for example, door forced open, door open too long, and interlock options like mantrap. An interlock option ensures that the cardholder closes and locks one door, before the system grants the cardholder access to the second door. The door contact protects the investment made to control access to the door. The door lock, card reader, or keypad provide security and prevent unauthorized entry to a closed and, locked door. To define a door contact, complete the following steps:

- 1 Select a contact from the **Door contact** list.
- **2** Select a schedule from the **Shunt schedule** list. A shunt schedule outlines the time zone that you want the system to ignore the door.
- **3** Select the **Door open reading** check box, if you want the system to read cards while the door is open. When you select the check box, EntraPass generates the "Access granted" event. If you clear the check box, EntraPass generates the event "Access granted Door open".
- 4 Select the **Door unlock reading** check box, if you want the system to read cards while the door is unlocked manually by the operator or, by a valid unlock schedule. When you select the check box, the system generates the "Access granted Door unlocked" event on access. If you clear the check box, EntraPass does not generate any event.
- **5** Select the **Unlock on access door open** check box, if you want the system to unlock the door when a cardholder opens the door.
- **6** In the **Open time** field, enter how long you want the door to remain open following a permitted access, or a valid request to exit request.



- **7** In the **Extended open time** field, enter the extended time you want the door to remain open.
- **8** Select the **Pre-alarm door opened too long** check box, if you want the door piezo to sound when half the defined open time passes. The piezo sounds until the door is closed.
- **9** Enter the delay time before triggering the **Pre-alarm door opened too long** in the **Delay** field.

Request To Exit (REX)

A signal from the REX device indicates that someone wants to exit through a controlled door. Motion detectors and push buttons provide the REX signal. You can configure doors with an unlock time reset, each time the primary or secondary REX is triggered. You can define two types of REX contacts, a primary and a secondary. The KT-400 and KT-1 controllers support the secondary REX feature. To define the REX options, complete the following steps:

- 1 In the **Primary REX options** area, select a door contact from the **REX contact** list. This is the input the REX detector is connected to. This input must be local; it has to be one of the inputs on the controller operating the door.
- 2 Select a schedule from the REX contact supervision schedule list. When the schedule is valid, the controller detects the REX signals originating from the exit contact. This option applies only to a door defined with a REX contact.
- **3** Select a schedule from the **REX bypass message schedule** list. When the schedule is valid, events are not stored in archives. When the schedule is invalid, the system sends events to the gateway for archives.
- **4** If you select the **Unlock on REX** check box, the door is unlocked if the controller validates the REX. Use this option on interior exit doors, shipping doors, and push doors used by delivery personnel. The system permits the exit and generates a "request to exit granted" event, rather than a "door forced open" event.
- **5** If you select the **Resettable REX function** check box, the unlock time is restarted on a valid request to exit. Define open and unlock times in **Doors** in the Hardware Setup function. Select this option for high traffic doors, for example, manufacturing doors where many users need to exit during a short time, to prevent unwanted "door open too long" or "door forced open" events.

Note...

This function is available only if you select **On door closing** in the **Relock on REX option**.

6 - Choose On door opening or On door closing in the Relock on REX field.

Keypad

If you select a keypad type, when defining the controller associated with the door, the keypad tab appears. To configure, which option permits access to a door, choose from the following options:



- Select **Reader only** if you want to grant access using only a reader. A reader only installation is the most common application.
- Select **Reader or keypad** if you want to grant access using a reader or a keypad. A keypad access is less secure than a reader access as the user may share their PIN and cannot permit further use, compared to lending a card and getting it back.
- Select **Reader and keypad** if you want to grant access using a reader and a keypad. You must define a valid "keypad schedule". Adding a keypad to a reader increases the level of security.
- If you select a keypad option, the **Card and pin schedule** list appears. To limit the requirement for a PIN code, select a schedule.

Multi-swipe

Use multi-swipe to define the actions that result when a cardholder double swipes their card, or triple swipes their card. To define multi-swipe, click the **Enable** button and complete the following steps:

- 1 Select a schedule from the Schedule list. The schedule applies to Double swipe parameters and Triple swipe parameters, and must be valid when the cardholder swipes the card a second time or third time for the corresponding action to occur.
- **2** In the **Double swipe parameters** area, select one of the following action options to occur when the cardholder double swipes their card.
 - a No action
 - **b Arming alarm system or partition**: arms the door manually, or arms panel partitions. For a global gateway or a KT-NCC gateway, you must configure the door as an arming reader in one or more alarm systems. The system first verifies the swipe conditions, and then the arming conditions of the alarm system.
 - **c Toggle door lock**: switches the lock from the current state to the alternative state. For example, if the door is in a locked state, it unlocks it. If the door is in an unlocked state, it locks it.
 - **d Tempo unlock door**: temporarily unlocks the door for a specified time.
 - **e Toggle relay**: switches the relay from the current state to the alternative state. For example, if the relay state is activate, it switches to deactivate; if the relay state is deactivate, it switches to activate.
 - **f Tempo** activate relay: temporarily activates a relay, or group of relays, for a specified time.
 - **g Lock door**: relocks the door after valid access.
 - **h** Unlock door: unlocks the door after valid access.
 - **i Activate relay**: activates the relay, only if the relay state is deactivate.
 - **j Deactivate relay**: deactivates the relay, only if the relay state is active.



- **3** If you select **Toggle relay**, **Activate relay**, or **Deactivate relay**, the **Relay** list appears. Select the appropriate relay from the list.
- **4** In the **Delay** field, enter the maximum time between two card swipes. Two beeps sound to indicate a double swipe, three beeps sound to indicate a triple swipe. A long beep indicates denied entry.
- **5** Select the **Relock on access on double swipe** check box to lock the door before executing the double swipe action.
- **6** Complete steps 2 to 4 to define **Triple swipe parameters**.

Intrusion

Use intrusion to define the parameters for your intrusion device.

- 1 Select a key from the Arming request keypad key list.
- 2 Select an input from the **Arming request input** list.
- 3 Select a schedule from the Arming request schedule list.
- 4 Select an access level from the Arming access level list.
- 5 Select an access level from the **Disarming access** level.

Association

- 1 In the **Association** area, select a graphic map from the **Map** list.
- 2 Select a camera from the Camera/Video view list.

Comments

In the **Comments** pane, enter information that may be useful for identifying the door.



Relays

Relays control or trigger systems electromechanically or electronically. Edit relays to change the state of a relay or group of relays manually. The window displays in real-time, by displaying active relays in black and inactive relays in grey.

Editing relays

- 1 In the **Doors Relays Input** column, select the **Relays** check box.
- 2 Select the relay, and click **Edit**.
- 3 In the Relay name area, enter a name for the door in the Primary language field.
- 4 Optional: In the **Secondary language** field, enter a name in a different language.
- 5 In the **Operating mode** area, choose one of the following modes in the **Mode** field.
 - Normal: deactivated by default
 - Reverse: activated by default

For each relay, complete the following sections:

- Activation
- Association
- Comments

Activation

- 1 Enter a time in the **Temporary activation timer** field, to activate a relay or group of relays for a temporary duration. Activate this setting in the input **Operating mode**.
- 2 In the Automated activation mode area, select a schedule from the Schedule list.
- **3** In the **Disable action relay** list, select a schedule where you want the exception to occur.

Association

- 1 In the **Association** area, select a graphic map from the **Map** list.
- 2 Select a camera from the Camera/Video view list.

Comments

In the **Comments** pane, enter information that may be useful for identifying the relay.



Inputs

Door controllers monitor the state of input points, for example: door contacts, interlocks, alarm points, motion detectors, temperature sensors, door REXs, and other devices with dry contacts.

Table 7: Recommended input usage

KT-1		KT-300			KT-400		
Contact	REX	Contact	REX	Door	Contact	REX	Door
I1	12	I1	12	1	l1	12	1
		13	14	2	15	16	2
					19	110	3
					l13	114	4

Editing inputs

- 1 In the **Doors Relays Input** column, select the **Inputs** check box.
- **2** Select the input, and click **Edit**.
- 3 In the **Primary language** field, enter a name for the door.
- 4 Optional: In the **Secondary language** field, enter a name in a different language.
- **5** In the **Operating mode** area, choose **Closed** or **Opened** in the **Normal condition** field to set the normal state of the input.
- **6** In the **Event message** field, choose **Alarm** or **Activation**. When you configure event parameters with an input in alarm, or input activated, the system only displays the inputs corresponding to the criteria.
- **7** Select a schedule from the **Monitoring schedule** list. This schedule specifies when the system supervises the condition of the input. When the schedule is valid, a change in an input condition generates an "input in alarm" or "input restore" event.
- **8** Select the relay you want to activate from the **Activate relay** list.
- **9** Select the **Activate relay temporarily** check box if you want to activate the relay according to the temporary activation parameters defined in the **Edit relay** window.

For each relay, complete the following sections:

- Timing
- Shunt
- Association
- Comments



Timing

- 1 In the **Loop response time** area, enter a time in the **Alarm response time** field. This time is the delay before the system generates the input and alarm event.
- **2** Enter a time in the **Restore response time** field. This time is the delay before the system generates the input restore events.

Shunt

- 1 In the **Shunt** area, select an input from the **Shunt input** list. This defines the enabled input that the system will not monitor.
- 2 Select the **Shunt input temporarily** check box, when you want the system to ignore the input.
- **3** Select the **Reset delay for shunt temporarily** check box, when you want to reset the delay on a temporary shunt. The **Temporary shunt timer** field must be set to invoke the delay.
- **4** Enter a time in the **Temporary shunt timer** field, to specify the time when the system does not monitor the input. Setting the timer to 0:00:00 instructs the relay to follow the input state. The maximum value for the shunt timer is 18:12:15 for the KT-400 or the KTFS.

Association

- 1 In the **Association** area, select a graphic map from the **Map** list.
- 2 Select a camera from the Camera/Video view list.

Comments

In the **Comments** pane, enter information that may be useful for identifying the input.



Site info

Use **Site Info** to view site parameters entered in the **Hardware Setup** function.

To select a site, use the **Search** field or the site list on the left panel.

- **Search** field: enter part of a word, or the entire word. The system filters automatically one second after writing in the field, and lists the results alphabetically.
- **Site** list: automatically lists all sites defined in the system alphabetically.

In the **Site name** area, the site name defined in **Hardware Setup** appears in the **Primary language** field. If you defined a **Secondary language**, it appears.

View the **Site information** area, for more information about the site.

